

A LEGACY GIFT TO THE FOUNDATION

If you have already made a provision to include the Foundation in your financial planning, please notify us by completing and returning this document. By documenting your bequest intention, we will have an opportunity to recognize your generous support in your lifetime.

Information provided to signify your bequest intention to the Foundation will remain completely confidential unless you authorize us to publicize your gift. We understand that all bequest provisions are revocable, and any intentions stated here are not binding on you or your estate.

I HAVE MADE REVOCABLE GIFT COMMITMENTS FOR THE SARASOTA PERFORMING ARTS FOUNDATION AS FOLLOWS (CHECK ALL THAT APPLY):

- Bequest** Approximate value: \$ _____
- Life Insurance policy** Approximate value: \$ _____
- IRA or other retirement plan** Approximate value: \$ _____
- Other asset** Approximate value: \$ _____

Signature

Signature

Date

Date

Name (please print)

Name (please print)

CONTACT INFORMATION – REPRESENTATIVE OF MY ESTATE:

Name

Role

Telephone

Email

I have attached documentation from my will, retirement plan, life insurance policy, or trust.

If your gift is for a percentage of your estate, rather than a fixed amount, the Foundation will be happy to use your good faith estimate of the current value based on this percentage. While not required, you may wish to include a copy of the relevant portion of related documents.